## **Investment Option Change Request Governmental 457(b) Plan**



Do not complete this form if you elected to have your account professionally managed by Advised Assets Group, LLC ("AAG").

State of Tennessee 457 Plan					
Participant Information					
Last Name	First Name	MI	Social Security Number		
			Account Extension (if applicable)		

**Investment Option Information -** You may make only one transfer per Investment Option Change Request form submitted. Refer to your marketing communication materials for investment option designations. Further, you understand that funds may impose redemption fees on certain transfers, redemptions or exchanges if assets are held less than the period stated in the fund's prospectus or other disclosure documents. I will refer to the fund's prospectus and/or disclosure documents for more information.

(A) CHANGE FUTURE CONTRIBUTIONS			(B <u>TRANSFER</u> <u>INVESTMEN</u>	<b>EXISTING</b>
	INVESTMENT OPTIONS (applies to all money types)	INVESTMENT OPTION CODE	TRANSFER FROM	TRANSFER TO
%	Vanguard Target Retirement Income Inv	VTINX	%	%
%	Vanguard Target Retirement 2010 Inv	VTENX	%	%
%	Vanguard Target Retirement 2015 Inv	VTXVX	%	%
%	Vanguard Target Retirement 2020 Inv	VTWNX	%	%
%	Vanguard Target Retirement 2025 Inv	VTTVX	%	%
%	Vanguard Target Retirement 2030 Inv	VTHRX	%	%
%	Vanguard Target Retirement 2035 Inv	VTTHX	%	%
%	Vanguard Target Retirement 2040 Inv	VFORX	%	%
%	Vanguard Target Retirement 2045 Inv	VTIVX	%	%
%	Vanguard Target Retirement 2050 Inv	VFIFX	%	%
%	Vanguard Target Retirement 2055 Inv	VFFVX	%	%
%	DFA International Value Fund I	DFIVX	%	%
%	Fidelity International Discovery Fund	FIGRX	%	%
%	Fidelity Stock Selector Small Cap	FDSCX	%	%
%	Invesco Van Kampen Small Cap Value Y	INGMS2	%	%
%	Columbia Acorn Z	INGCAC	%	%
%	Columbia Mid Cap Value Z	INGCMC	%	%
%	Allianz NFJ Large Cap Value Instl	INGALG	%	%
%	Fidelity Contrafund	FD-CNT	%	%
%	Fidelity OTC Portfolio	FD-OTC	%	%
%	Vanguard Institutional Index Fund	VG-IND	%	%
%	Fidelity Puritan Fund	FD-PUR	%	%
%	Calvert Income Fund	CINCX	%	%
%	Vanguard Total Bond Market Index - Inst.	VBTIX	%	%
%	ING Fixed Fund	AEF-FX	%	%
%	Nationwide Bank Account	TN-NBA	%	%
= 100%		MUST INDICAT	E WHOLE PERCE	NTAGES = 100%



Last Name	First Name	MI	Social Security Number
Advised Assets Group, LLC (	"AAG")		
f you have not yet elected to Service, call KeyTalk <sup>®</sup> at 1-80	have your account profession 0-922-7772.	ionally manag	ed by AAG and would like to enroll in the Managed Accounts
Participation Agreement			
			professionally managed by Advised Assets Group, LLC and this sfers requested on this form until such time as I revoke or amend
<b>Transfer Restrictions</b> - Your nvestment option(s) and/or you		request may b	be subject to certain transfer restrictions imposed by the relevant
	eceived after 4:00 p.m. Ea	stern Time w	ovider up to 4:00 p.m. Eastern Time will be considered received ill be considered received the next business day. The changes by Service Provider.
nvestment of Future Contrib	utions - Complete Section (	(A) to change	future payroll contributions.
Transfer of Existing Options	- Complete Section (B) to to	ransfer existin	g investments.
			e to another investment option(s) by marking the percent (on the an marked <b>TRANSFER FROM</b> .
			der the column marked <b>TRANSFER TO</b> . Your selections must nt option that is having assets transferred out of it.
acknowledge that all payments may fluctuate, and, upon reden nformation, including prospect	and account values, when I imption, shares may be wort tuses and/or other disclosur- nore than one plan (i.e., a 4	based on the each more or less the documents,	subject to the terms of the Plan Document. I understand and experience of the investment options, may not be guaranteed and as than their original cost. I acknowledge that investment option have been made available to me and I understand the risks of d a governmental 457(b) plan) and I wish to change investments
errors. Corrections will be mad	le only for errors which I co	ommunicate to	y all confirmations and quarterly statements for discrepancies or of Service Provider within 90 calendar days of the end of the last the and acceptable to me. If Linguist Service Provider of an error

calendar quarter. Thereafter, account information shall be deemed accurate and acceptable to me. If I notify Service Provider of an error after this 90 days, the correction will only be processed from the date of notification forward and not on a retroactive basis.

**Required Signature -** My signature acknowledges that I have read, understand and agree to the provisions of this Investment Option Change Request form. I affirm that all information that I have provided is true and correct.

Particinant Signature	 Date

Participant forward to Service Provider at: Great-West Retirement Services® PO Box 173764, Denver, CO 80217-3764

**Express Address:** 

8515 E. Orchard Road, Greenwood Village, CO 80111

**Phone #:** 1-800-922-7772 1-866-745-5766 Fax #:

Great-West Retirement Services® refers to products and services provided by Great-West Life & Annuity Insurance Company, FASCore, LLC (FASCore Administrators, LLC in California), First Great-West Life & Annuity Insurance Company, White Plains, New York, and their subsidiaries and affiliates. Great-West Life & Annuity Insurance Company is not licensed to conduct business in New York. Insurance products and related services are sold in New York by its subsidiary, First Great-West Life & Annuity Insurance Company. Other products and services may be sold in New York by FASCore, LLC.